# SECTION 2: DEVELOPMENT PETITION & SUBMITTAL REQUIREMENTS

SUBMISSION CHECKLIST DEVELOPMENT PETITION DEVELOPMENT REVIEW FEES AFFIDAVIT OF OWNERSHIP - SAMPLE PLANNED DEVELOPMENT STANDARDS SPECIAL USE STANDARDS ZONING MAP AMENDMENT STANDARDS VARIATION STANDARDS REIMBURSEMENT OF FEES AGREEMENT W-9 ANNEXATION PETITION PAGE 10 PAGES 11 - 12 PAGE 13 PAGE 14 PAGE 15 PAGE 16 PAGE 16 PAGES 17 - 18 PAGE 19 PAGE 20

070

## **Submission Checklist**

After meeting with staff to discuss your project, digitally submit a set of the requested items to: <u>patrickknapp@algonquin.org</u>. Incomplete submissions cannot be reviewed by staff.

1.	Development Petition Form - Pages 11 &	12		
2.	Annexation Petition - Page 20			
3.	Development Review Fee - Check made out to the Village of Algonquin, Page 13			
4.	Escrow Fee, W-9, Reimbursement of Fees Agreement - Check made out to the Village of Algonquin (must be separate			
	check from Development Review Fee Chec	k) Pages 13, 17 - 20		
5.	-	arrative of your project and request. Include the business operations, hours,		
		ur customers, changes from existing Planned Development (PUD), etc The		
	narrative shall be on letterhead and signe			
6.		sponse to the applicable standards. The response(s) shall be on letterhead and		
	signed/dated. The standards can be found	l on Pages 1 <mark>5</mark> - 16		
7.	Ownership Information			
	A <mark>ffi</mark> davit of Ownership - Page 14			
	Proof of Ownership (warranty deed, title in	surance, etc)		
	Paid Receipt of the most recent tax bill			
	Document indicating intent to buy or lease			
8.	Plat of Survey with legal description(s)			
9.	Plans - See Appendix A for a plan requireme	nts		
	Separate Site Pl <mark>a</mark> n 🛛 🗆	Photometric Plan		
	Annexation Plat	Landscape Plan		
	Plat of Subdivision	Public Safety Plan		
	Building Elevations	Tree Preservation Plan		
	Floor Plans	Protective Covenants		
	Sign Elevations  Engineering Plans	List of all current tenants and vacant space with the square feet of each unit Other 1:		
	Turning Template	Other 2:		
	Studies/Reports			
		ant (nult) kanadunagapurad arg/kd/land upp aninian		
	Soils/Geotechnical Report	ent Only) - <u>kanedupageswcd.org/kd/land-use-opinion</u>		
	Ecological Compliance (EcoCAT)			
	Environmental Assessment/Phase 1 Enviro	nmental Report		
	Fiscal Impact & School Demographic Stud			
	Traffic Study			
	Existing Tree Inventory			
	Wetland Delineation Report			
	Other Study:			
irod	plans/drawings shall indicate the following basis	n information on each nage:		

Name of development, project title, and property address

- Preparer Company and Name
- Date of preparation and subsequent revisions
- Scale, both in numerals and graphic, and north arrow
- Page Title

 $\label{eq:visit} \underbrace{www.algonquin.org}{visit} \ to \ refer \ to \ the \ most \ recent \ Ordinances \ and \ Regulations$ 

#### **Section 2 - Development Petition & Submittal Requirements**

CE	OF AI	GO
3		6
Ē		SIN
		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
Ŷ	1890	TA IN

Annexation

Appeal

## Village of Algonquin Development Petition

Completion of this petition satisfies the requirement of filing a petition in matters before the Planning and Zoning Commission. Please type or print legibly and include original signatures. Digitally submit this petition along with ALL required materials to: <u>patrickknapp@algonquin.org</u>.

 $\square$ 

Amendment to the Zoning Ordinance

Zoning Map Amendment (Rezoning)

OFFICE USE ONLY
CASE #
DATE RECEIVED:

Special Use Permit

Plar	nned Unit Development
	Preliminary

□ Final

Major Amendment\*

- □ Minor Amendment\*
- Variation
- Plat of Subdivision
  - Preliminary
  - 🗆 Final
- Other: \_

### PROJECT INFORMATION

dress. Attach Legal Description.
Proposed Zoning:
Proposed Use:
Net Site Area (Acres):
Number of Dwelling Units Proposed:

\*Contact Community Development Staff before you submit your petition to determine if your project constitutes a major or minor amendment to a Planned Unit Development.

PETITIONER CONTACT INFORMATION							
(check one)	□ 0wner	□ Owner's Agent	🗆 Design Professional	□ Developer	□ 0ther :		
Name:	Name: Company:						
Mailing Addre	ess:						
City:					State:	Zip:	
Telephone # _			E-Mail:				
OWNER	CONTACT	INFORMATION					
Owner (requ	ired if not l	Petitioner)					
Name:				1.5			
Mailing Addre	ess:						
City:			Span (South State		State:	Zip:	
Telephone # _			E-Mail:				
SIGNATU	RES						
As owner of th	ne property,	I hereby authorize t	he seeking of the above re	equested actior	. The Owner agre	es to and does hereby g	grant the

Village permission to go upon or over any part of the Property for the purpose of taking video and pictures of the site and construction activities. This grant of permission includes authority for the Village to use a small unmanned aerial vehicle to capture images of the Property.

Signature of Owner* (submit Affidavit of Ownership)	Date
Print Name of Owner	
Signature of Petitioner (if different from the owner)	Date

Print Name of Petitioner

\*If the subject property is held in a trust, the trust officer must sign this petition as owner. In addition, the trust officer must provide a letter, which names all beneficiaries of the trust.

### **Development Review Fees**

Development review fees are paid at the time of a Development Petition submission. The fees cover the costs associated with the review and any relevant materials. A submittal is not complete and cannot begin until all required fees are paid.

See Section 7 of this Handbook for a list of possible Development Fees that are paid after approval and before construction.

#### **Review Fees**

*Note: in cases of mixed-use developments, the fee for the entire development will be calculated using whichever category represents more than 50% of the development. The fees shall cumulate for requests that include multiple actions.* 

Single Lot Residential Request			
Annexation, Amendment to	o the Zoning Ordinance, Appeal, Variation, Zoning, & Special Use	\$600	
Plat of Subdivision	Up to 2.0 acres (flat fee)	\$500	
	Each additional acre or part thereof above 2.0 acres	\$25/acre	
PUD & PUD Amendment -	Up to 2.0 acres (flat fee)	\$1,000	
Residential	Each additional acre or part thereof above 2.0 acres up to 50.0 acres	\$25/acre	
	Each additional acre or part thereof above 50.0 acres	\$10/acre	
PUD & PUD Amendment -	Up to 2.0 acres (flat fee)	\$900	
Non-Re <mark>s</mark> idential	Each additional acre or part thereof above 2.0 acres up to 50.0 acres	\$20/acre	
	Each additional acre or part thereof above 50.0 acres	\$10/acre	

#### **Escrow Fees**

In order to secure the reimbursement of the Village for any tests, legal, engineering, planning, and inspection fees, an escrow shall be deposited with the Village with an executed reimbursement of fees agreement and W-9 before any consideration by the Village on any matter. More information can be found in Chapter 25 of the Village Code.

Note: in the case of larger or more complex developments, the village may require a larger escrow. The fees shall cumulate for requests that include multiple actions.

Single Lot Residential Request or Minor Planned Unit Development Amendments		
Annexation, Amendment to the Zoning Ordinance, Appeal, Variation, Zoning, & Special Use		
Subdivision or Lot Consolidation	Less than 1.0 acre	\$3,000
Plat of Subdivision & Planned Unit Development (PUD)	Less than 1.0 acres (PUD only)	\$6,000
	1.01 - 5.00 acres	\$8,000
	5.01 - 10.00 acres	\$10,000
	10.01 acres are more	\$12,000

### Affidavit of Ownership - Sample Language

TEXT IS AVAILABLE UPON REQUEST

COUNTY OF)	
STATE OF ILLINOIS )	
I,, under oath, state that I am [ <i>the sole owner of the</i>	
property, an owner of the property, or an authorized officer for the owner of the property]	
commonly described as <u>[Enter Property Address &amp; PIN(s) Here]</u>	
and that such property is owned by as of this date.	
(signature)	
Subscribed and sworn to before	
me this day of	
,20	
Notary Public	

### **Standards**

Provide a response to all applicable standards.

<u>**Planned Development Standards</u>** – Section 21.11.E of the Algonquin Zoning Ordinance provides that a Planned Development shall conform to the following requirements:</u>

- 1. The number of dwelling units erected shall not exceed the number permitted by the regulations of the district in which it is located, except in cluster developments where a density bonus may be granted as part of the planned development.
- 2. If a building is permitted to exceed the height limit of the district in which it is located, the yards and open spaces around such building shall be increased by an amount equal to the height that the building exceeds the height limit of the district measured in feet.
- 3. If more intensive uses are permitted than are allowed by the district regulations, there must be clear evidence that such uses are appropriate, provided the Planning and Zoning Commission finds:
  - a. That the use permitted by such exceptions is necessary or desirable and is appropriate with respect to the primary purpose of the development;
  - b. That the uses permitted by such exception are not of such a nature or so located as to exercise a detrimental influence on the development nor on the surrounding neighborhood;
  - c. That, in an industrial development, such additional uses allowed by exception shall conform to the performance standards of the district in which the development is located as set forth in Section 21.4 herein;
  - d. That the use exceptions allowed are on file in the Community Development Department;
- 5. The amount of off-street parking must be adequate to serve the needs of the projects. The Planning and Zoning Commission and Village Board may require more or less off-street parking than is otherwise required by this Chapter if it is determined the use(s) warrants the deviation.
- 6. If any open space or recreational facility is to be used solely by the residents of the project, adequate provisions shall be made for assessments against the property within the project so that such facilities can be properly improved, maintained, and operated.
- 7. All residential planned developments that involve annexation shall include clearly identifiable community-wide benefit improvements to the Village. Benefits may include the following, but shall not be limited to those listed: expansion of Village infrastructure that can serve other parts of the community; creation of a community park; dedication of right-of-way or construction of a collector road; and component of a larger mixed-use development that includes commercial uses. The larger the residential unit count, the larger the community-wide benefit improvements.
- 8. All commercial planned developments that include lots fronting on any major collector or arterial roadway shall provide landscaped open space between each building and parking lot. Said landscaped area shall include combinations of trees, shrubs, and seasonal plantings that shall be planted on top of earthen berms. The appropriate land area, height of the berm, and exact plant material specifications shall be reviewed and approved by the Village Board as part of the final planned development review process.

<u>Special Use Standards</u> – Section 21.11.E.3 of the Algonquin Zoning Ordinance provides that a Special Use shall conform to the following standards:

- 1. That the proposed use at the particular location requested is necessary or desirable to provide a service or a facility that is in the interest of public convenience and will contribute to the general welfare of the neighborhood or community;
- 2. That such use will not, under the circumstances of the particular case, be detrimental to the health, safety, morals, or general welfare of persons residing or working in the vicinity, or injurious to property values or improvements in the vicinity;
- 3. That the proposed use will comply with the regulations and conditions specified in this Chapter for such use and with the stipulations and conditions made a part of the authorization granted by the Village Board.

**Zoning Map Amendment (Rezoning) Standards** – Without specific standards in the Village's Zoning Code, the standard in Illinois is to rely on the "LaSalle Factors" and also factors from the Sinclair Pipeline Company vs. Village of Richton Park.

- 1. Will the rezoning of the Subject Property negatively impact the existing uses or zoning of nearby property?
- 2. To what extent do the current zoning restrictions diminish the property value of the Subject Property and nearby property?
- 3. To what extent does the rezoning promote the health, safety, morals, and general welfare of the public?
- 4. What is the suitability of the Subject Property for the zoned purposes?
- 5. What is the relative gain to the public as compared to the hardship imposed upon the individual property owner?
- 6. Does the proposed development on the Subject Property comply with the policies and official land use plan and other official plans of the Village?

<u>Variation Standards</u> – When evidence in a specific case shows conclusively that literal enforcement of any provision of this Chapter would result in a practical difficulty or particular hardship because of unusual surroundings or condition of the property involved, or by reason of exceptional narrowness, shallowness, or shape of the zoning lot, or because of unique topography, underground conditions, or other unusual circumstances, the Planning and Zoning Commission may determine and vary the application of the provision and the Village Board may grant, by ordinance, a variation to permit relief from any provision relating to the construction or alteration of buildings or structures.

The property owner's desire to build an accessory structure in a location only possible via a variation is not grounds for a variation if the improvement may be made elsewhere on the property without a variation. A reasonable alternative may include modifying the plans of the proposed structure, such as making it smaller than desired. Section 21.17.E.1 of the Algonquin Zoning Ordinance provides that a Variation shall conform to the following standards:

- 1. The variation will not impair an adequate supply of light and air to adjacent property.
- 2. The variation will not unreasonably diminish the values of adjacent property.
- 3. The variation will not unreasonably increase congestion in the public streets or otherwise endanger public safety
- 4. The variation is in harmony with the general purpose and intent of the Zoning Code.



Date:	Village of Algonquin Account No Village of Algonquin Case No
OWNER: Name of Property Owner	
Telephone Number:	Fax:
E-mail:	
PETITIONER: Name of Petitioner	
Petitioner's Address	
	Fax:
E-mail:	
LOCATION OF PROPERTY:	
General Location:	
Total Acreage: PIN(S):	

Legal Description (attach as Exhibit A)

- <u>Deposit</u>: In the event that it is necessary for the Village to obtain professional services, including, but not limited to, attorneys, engineers, planners, architects, surveyors, traffic or drainage experts, or other consultants, in connection with any Petitioner's request for the Village to consider or otherwise take action upon any annexation, zoning change, subdivision development, PUD or other improvement or development upon real property, then the Petitioner and Owner of the property shall be jointly and severally liable for the payment of such professional fees. At the time the Petitioner requests action from the Village he will be required to deposit an amount of from \$500.00 to \$10,000.00, depending upon the size of the project as determined by the Village Manager or set forth in Chapter 25 of the Algonquin Municipal Code, with the Village as an initial deposit to be credited against fees and costs incurred for the above described services.
- 2. <u>Invoices, Payment of Fees:</u> Upon submission of bills by all professional staff and retained consultants deemed necessary by the Village, the Village shall pay said fees out of the specified escrow account. At such time as the balance of the specified account reaches one-quarter of the original amount deposited, the Village may demand an additional sum of money that, in addition to the balance in the specified account, shall equal the amount originally demanded and required by the Village, or such lesser fraction thereof that the Village might in such case determine. The petitioner shall reimburse the Village within 30 days of said demand. At all times the petitioner shall maintain a balance equal to its deposit with the Village.
- 3. <u>Withdrawal of Petition:</u> A petitioner who withdraws a petition may apply in writing to the Village Clerk for a refund of his initial deposit. The Manager may, in his discretion, approve the refund application less any actual fees and costs which the Village has already incurred, relative to the petition.

- 4. Professional Fees: Any professional fees incurred as a direct or indirect result of the petitioner, owner or their agent requesting a professional opinion or otherwise requesting relief or assistance from the Village, whether or not related to real property, shall be reimbursed in accordance with Chapter 25 of the Algonquin Municipal Code.
- 5. Default: Upon the failure of the owner or petitioner to reimburse the Village in accordance with Chapter 25 of the Algonquin Municipal Code, no action on any request made by the owner or petitioner will be undertaken by the Board of Trustees, or by any other official, quasi-official or deliberative individual or body thereunder, including Staff; and such request shall remain in abeyance until all outstanding fees are paid in full. The Owner and Petitioner herein agree to extensions of any statutory timelines that may be necessary until such time as the escrow account has been replenished in accordance with said Chapter 25, upon which the Village agrees to proceed promptly and with due diligence thereafter. The Owner and Petitioner agree that the Village may withhold any other action, legislative or ministerial, which may include the issuance of permits, licenses, approval, execution or recording of plats, approval of zoning actions, or any other Village action for, on or upon the subject property, until the Default is cured. Upon any failure to reimburse the Village in accordance with said Chapter 25 or the Algonquin Subdivision Ordinance, interest in the amount of 1-1/2 percent per month shall accrue on all sums outstanding for 30 days or more, plus any legal expenses and five percent of the outstanding amount due in order to cover administrative expenses. The Village may, in its discretion, elect to place a lien against any real property associated with the petitioner's request, for any amount of expenses, including administrative costs and reasonable attorney fees that have been outstanding for 30 days or more.
- Assigning Authority: The Village Manager is authorized to assign requests for professional services to the Village 6. staff or to consultants as he deems appropriate.
- Remedies: The remedies available to the Village as set forth hereinabove are non-exclusive and nothing herein 7. shall be construed to limit or waive the Village's right to proceed against any or all parties in a court of law of competent jurisdiction.
- 8. Agreement: At the time the petitioner requests action from the Village, the petitioner will be required to enter into this agreement with the Village.
- 9. <u>Refund:</u> Any surplus funds in the account of the petitioner or owner shall be returned not greater than ninety days after receipt of a final statement by all professional staff and retained consultants, upon written request by the petitioner and/or owner.
- 10. Severability: If any provision of this Agreement or its application to any person, entity or property is held to be invalid, such provision shall be deemed to be excised here from and the invalidity thereof shall not affect the application or validity of any other terms, conditions and provisions of this Agreement and, to that end, any terms, conditions and provisions of this Agreement are declared to be severable.

By signing this Agreement the petitioner and/or owner acknowledge that each of them has read the foregoing paragraphs and each of them fully understands and agrees to comply with the terms set forth herein. Further, by signing below, each signatory warrants that he/she/it possesses full authority to so sign.

The owner and/or petitioner agree that owner and petitioner shall be jointly and severally liable for payment of fees referred to in applicable sections of the ordinances of the Village of Algonquin, and as referred to hereinabove.

Village of Algonquin:

By: \_\_\_\_ Village Manager Petitioner Print Name ATTEST: Owner Print Name

Village Clerk

► Go to www.irs.gov/FormW9 for instructions and the latest information.

	2 Business name/disregarded entity name, if different from above				
Print or type. Specific Instructions on page 3.	3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes.         □ Individual/sole proprietor or □ C Corporation □ S Corporation □ Partnership □ Trust/estate single-member LLC         □ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any)			
	LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is <b>not</b> disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.	Exemption from FATCA reporting code (if any) (Applies to accounts maintained outside the U.S.)			
See <b>Spe</b>	5 Address (number, street, and apt. or suite no.) See instructions.       Requester's name an	, , , , , , , , , , , , , , , , , , , ,			
0)	6 City, state, and ZIP code				
	7 List account number(s) here (optional)				
Pa	t I Taxpayer Identification Number (TIN)				
	Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid Social security number				
reside	p withholding. For individuals, this is generally your social security number (SSN). However, for a nt alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other s. it is your employer identification number (EIN). If you do not have a number, see <i>How to get a</i>				

IIN, later.	or
Note: If the account is in more than one name, see the instructions for line 1. Also see What Name and	Employer identification number
Number To Give the Requester for guidelines on whose number to enter.	

Certification Part II

Under penalties of perjury, I certify that:

- 1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- 2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- 3. I am a U.S. citizen or other U.S. person (defined below); and
- 4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign	Signature of	
Here	U.S. person ▶	

#### **General Instructions**

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

#### **Purpose of Form**

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

· Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)

Date 🕨

- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest),
- 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)
- Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.

### **Annexation Petition - Sample Language**

STATE OF ILLINOIS ) ) SS **COUNTY OF** [County] **BEFORE THE CORPORATE AUTHORITIES OF** THE VILLAGE OF ALGONQUIN IN THE MATTER OF THE ANNEXATION OF CERTAIN **TERRITORIES TO THE VILLAGE OF ALGONQUIN** PETITION FOR ANNEXATION NOW COMES the undersigned Petitioner who requests the annexation of the territory hereinafter described to the Village of Algonquin, McHemy and Kane Counties, Illinois, and in support of such request, the Petitioner, being duly sworn on oath, represents and says as follows: 1. That the undersigned Petitioner is the Court Appointed Independent Administrator for the Estate of the owner of record of all the territory described in Exhibit "A" attached and specifically incorporated by reference herein. 2. Said territory is not within the corporate limits of any municipality but is contiguous to the Village of Algonquin. 3. All electors, if any residing on said territory, have signed the petition for annexation. 4. This petition is contingent upon the approval by the corporate authorities of the Village of Algonquin of a certain Annexation Agreement submitted by the [Petitioner/contract purchaser/developer]. WHEREFORE, it is respectfully requested that said territory be annexed to the Village of Algonquin, [County] County, Illinois. (print name) Petitioner(s): [signature(s)] Subscribed and sworn to before me this \_\_\_\_ day of Name(s): [printed name(s)] \_\_\_\_\_ , 20

Notary Public

My commission expires: \_\_\_\_\_